

# From Personalization to Individualization: Creating Memorable Guest Experiences

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# Today's Marketing Communications:

GRUBHUB

20% off your little treat

Spice things up and save

There's nothing like Pumpkin Spice Latte season. Use code **SBUX20** on your first Starbucks® order and get **20% off \$20+** (up to \$5 off).\*

**Get 20% off**

DID SOMEBODY SAY GRUBHUB

Facebook, Instagram, Twitter, YouTube icons

Deerfields BAKERY

**Apple and Pumpkin Seasonal Items**

Now that the weather is cooling off and the trees are starting to change, it's time to eat the treats that only come once a year. Deerfields Bakery is the perfect place to get seasonal delights. Be sure to come in soon to enjoy the tastes of the season. You can [order online](#) or call our customer service team at 847.520.0068 and we'll have them ready for you!

**NEW! Cinnamon Apple Bread**

Buttery moist bread that is packed with apples and swirled with cinnamon. Brushed with butter and coated with cinnamon sugar, this makes fantastic french toast!

Since this bread is so filled with yummy apple goodness, we cannot pre-slice this bread. It can easily be sliced at home

10:58

Inbox

Messages Past offers

**For pumpkin spice superfans** Yesterday

Don't miss the Ultimate Pumpkin Spice Experience at select U.S. Starbucks Reserve® locations.

[See more](#) [Remove](#)

[Remove all](#)

Home Scan Order Gift Offers

Spice is on its way. If you have trouble viewing this email, [view it online](#).

You have 0 total points! Earn points toward FREE Food and more.

**DUNKIN' REWARDS.**

HI KATE!

**DID SOMEONE SAY PUMPKIN?**

We've heard your calls, and we're here to answer! A fall fave is making its highly anticipated return soon. Keep an eye on the Dunkin' App for more information.

[FIND A STORE](#)

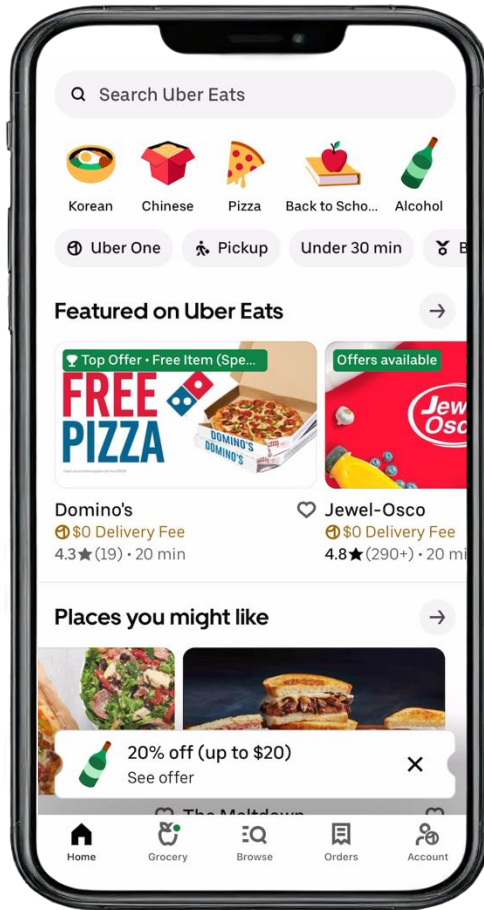
[SEE OFFERS >](#) [VIEW REWARDS >](#) [FIND A STORE >](#)

Facebook, Instagram, Twitter, YouTube, Email icons

†Point balance as of 08/26/2024.

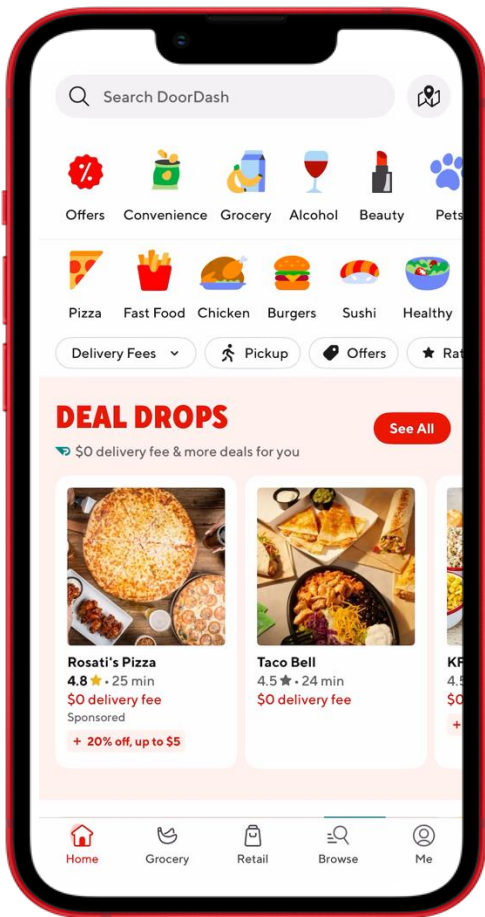
Great, but what if I don't like pumpkin?

# Guest experiences aren't personalized on marketplaces



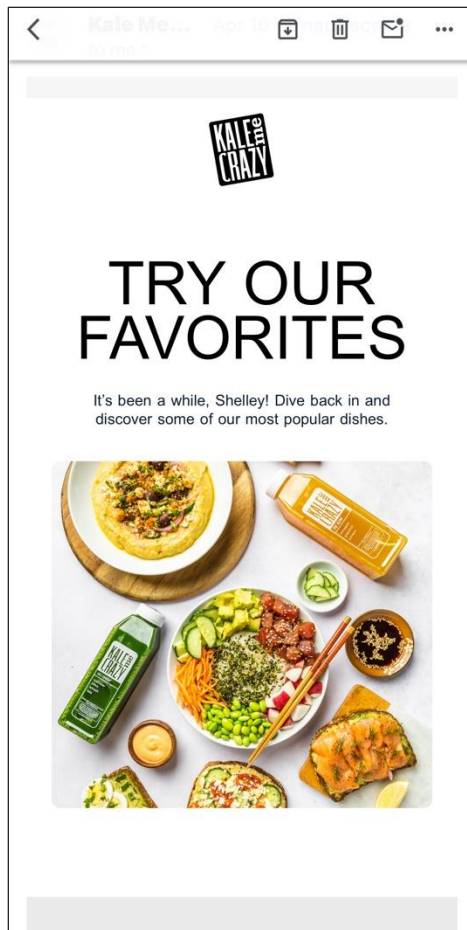
Lack of personalization, recommendations not based on previous orders

Even with no previous orders, the homepage is eerily similar.

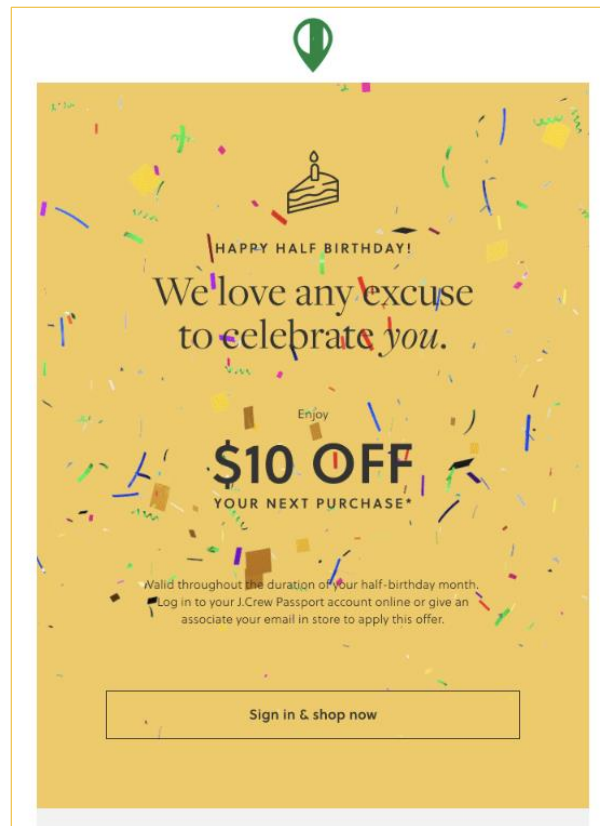


# Personalized messages and offers can be effective

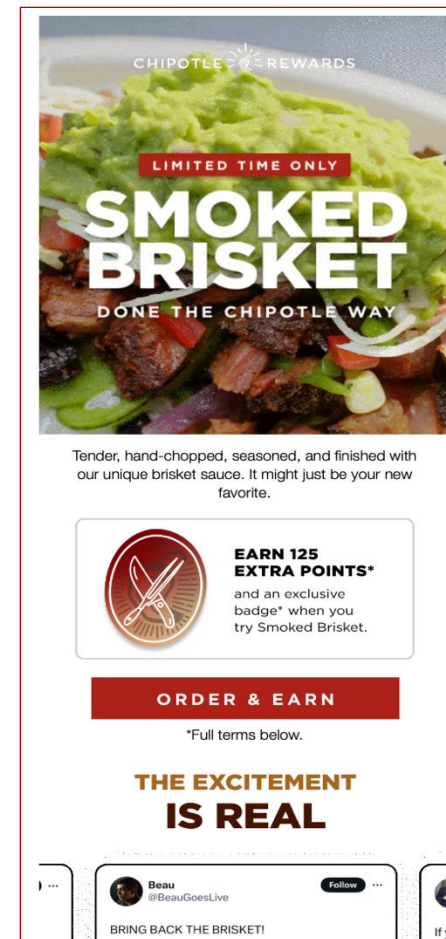
Market to “At Risk” & offer menu items



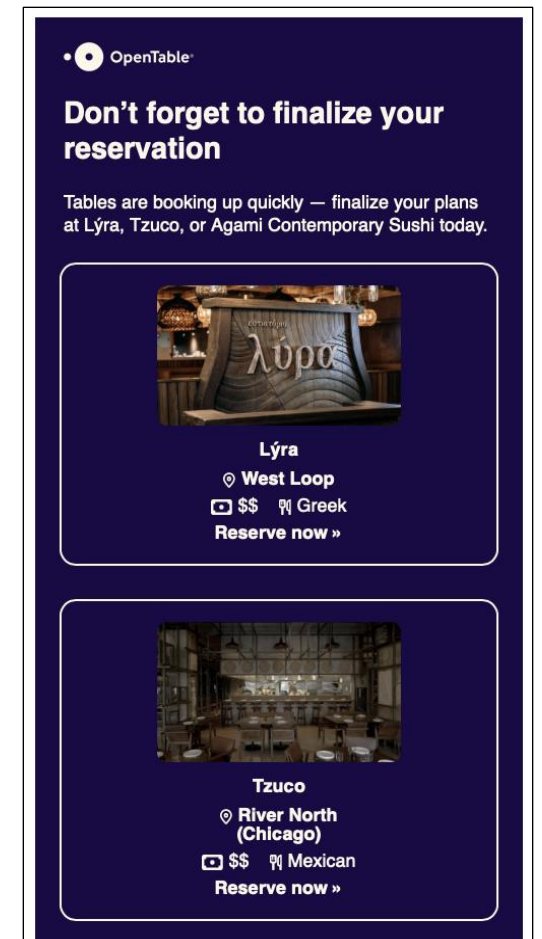
Celebrate birthday or ½ birthday with offers



Promote awareness of LTO



Incent customers to make the final “transaction”



81%

Of consumers likely to join a loyalty program if offered

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52%

Of consumers who currently participate in a restaurant loyalty reward program

---

48%

Of loyalty members less likely to try a new restaurant in favor of earning points



56%

Of operators say bringing back repeat customers were a challenge in 2023

---

45%

Of operators expect competition to be more intense in 2024 than 2023

---

61%

Of limited-service operators plan to devote resources to loyalty and rewards systems



Personalization  
Addresses the needs of a group  
of customers with similar  
characteristics

30  
years  
old



Lives in a  
Chicago  
zip code



Average  
order  
spend



Used the  
sign-up  
promotion  
offer

Orders  
online  
2x a  
month



Signed up for  
text only but  
no response  
from last 4  
texts



Taking basic customer data to tailor messaging to broader segment



Why  
change?

What **menu items** might she like to try?

Which **menu items** does she buy **during the week** and is it the same or different?

Is it a **household** or **just her**?

# Who is she?

What menu items **does she buy together**?

What **flavor profiles** does she like?

What's the **likelihood** that **she would buy our most popular item** or our latest LTO??

Which menu or offers would **push her to the next loyalty milestone**?

What would **incent her to spend more**?

What **types of promotions** does she respond to?

# 1.1 Curated Experiences Powered by AI

Adapts in real time based on her behavior and preferences

**Offer Chicken  
Shawarma Tacos  
[GF tortilla]**

**Gluten Free**

**Orders Poke Bowl  
2x Per Week**

**Love Asian + Mediterranean  
Flavors**

**Always wanted to  
try that!**

**Just when I was about  
to read my email. A new  
curry flavor?**

**Love getting  
rewards for what I  
eat.**

**\$10 off \$50? It's  
not too soon to  
order again!**

# Individualized Offers

**Drive behavioral change with top customers**

Why now?

The value of embedded Machine Learning in your loyalty and marketing solutions for 1:1 individualization

Use Case:  
**Customer  
Segmentation**

Leverage predictive modeling on all your data: customer data, all sales and spend behavior data to predict At Risk or Churned before it happens.

Before the customer shows up in your data as such.

**Real Examples:**

Potential to be “At Risk” or “Churned”

Predicting top customers



Use Case:  
**Product  
Affinity**

Leverage predictive modeling to promote items to audiences/segments that are most likely to buy.

**Real Example:**

Promote the item your top customers buy and increase conversion.

No prior purchase, but likely to purchase your LTO



AI/ML can increase your confidence of reach by predicting the best time, channel to optimize the communication.

Use Case:  
**Communication  
Optimization**



**Real Example:**

Increase engagement rates and speed to open targeted for promotions/offers







Use Case:  
**Smarter Campaign  
Execution**

When run against datasets updated near or real-time, your campaigns can execute as the customer becomes active in your campaign segmentation.

**Real Example:**

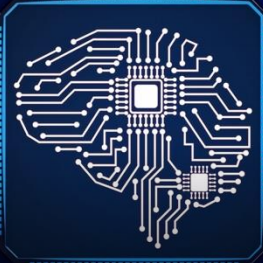
Execute At-Risk campaign offers to individuals when the ML predicts “At Risk” or “Churned”

## Should I explore GenAI, particularly Large Language Models?

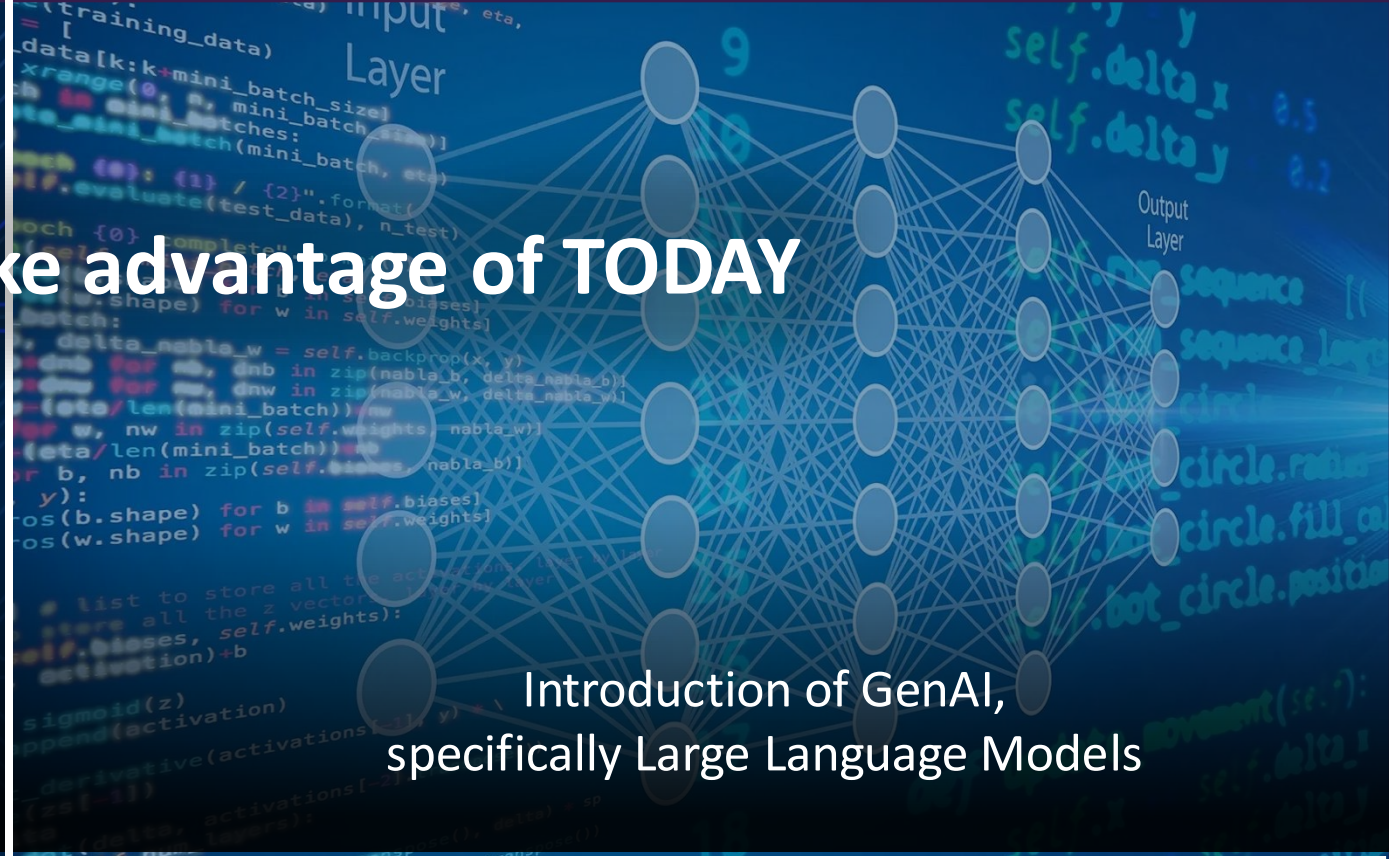
Use cases	 SENTIMENT ANALYSIS	 CONTENT GENERATION	 INSIGHT RETRIEVAL	 GENERATE IDEAS FOR CAMPAIGNS
Real examples	Assess segments and manage “At Risk” and “Churned” with attractive offers	Speed up your company voice and tone with personalized messages	Pose business questions that help feed marketing decisions	Create individualized campaigns that you may not be offering

Interrogating large datasets to speed up solutioning for marketing problems

# Why now: What you can take advantage of TODAY



Predictive Machine Learning  
vs Rules Based

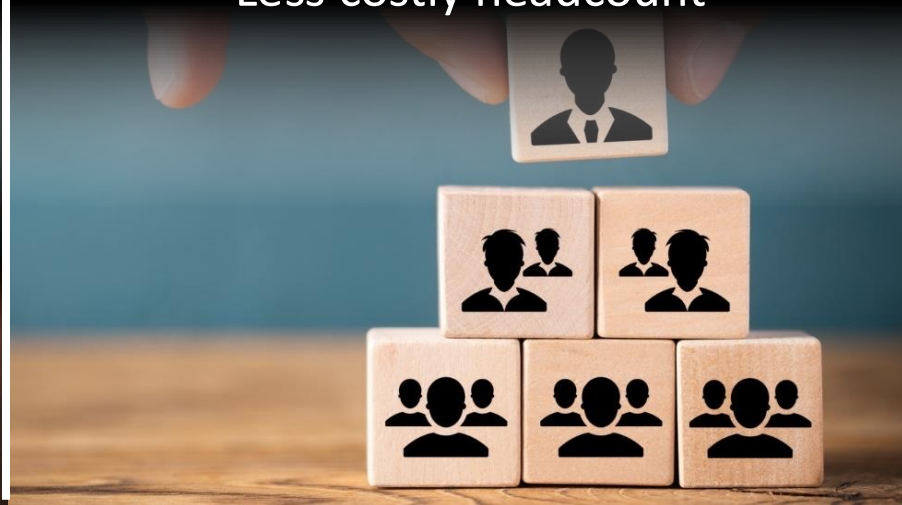


Introduction of GenAI,  
specifically Large Language Models

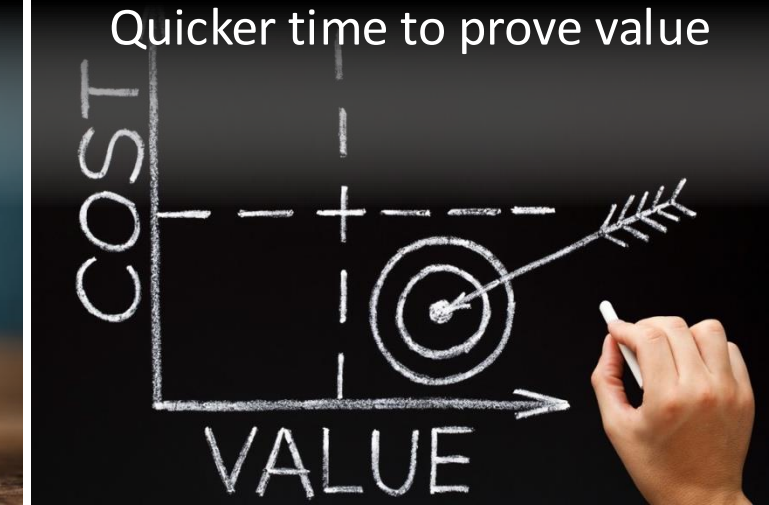
Reduced costs of  
managing large datasets



Less costly headcount



Quicker time to prove value



Take action before  
the Customer  
becomes a retention  
risk

Increase customer  
frequency and spend  
with meaningful,  
individualized offers

Focus on growing top  
customers, not just  
top selling items

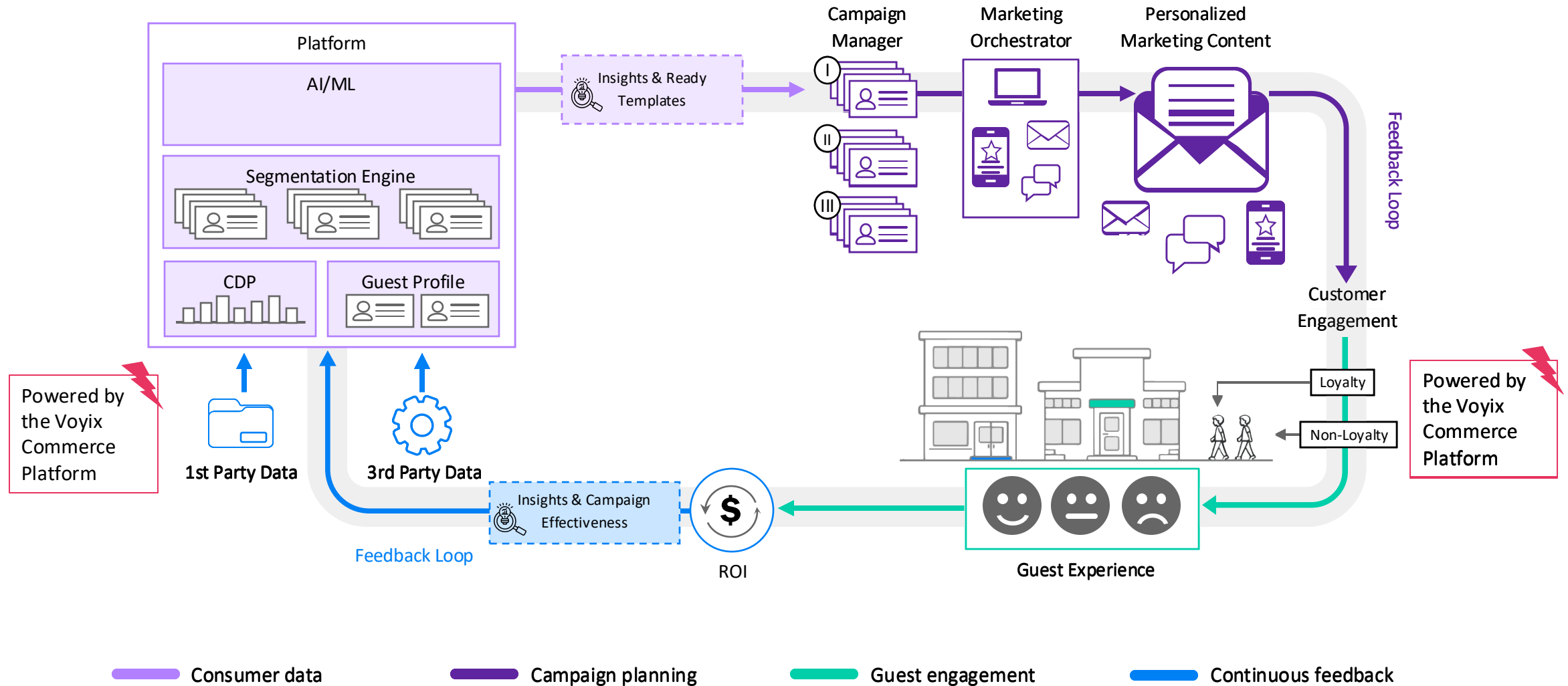
Increase same store  
sales



NCR Voyix Consumer Marketing is an **all-in-one** loyalty and marketing solution that helps brands drive additional **revenue** by **removing the guesswork from customer data** and creating **personalized** offers and communications that **influence guest behavior**.



# How Consumer Marketing Works



# How Are We Different?

## NCR VOYIX



Customer Data  
Platform [CDP]



All transaction data



Predicting change

## Others

CRM

Just loyalty  
transaction data

Reporting the news



# Get in Touch



Shelley King

NCR Voyix

Executive Director

eCommerce Product Portfolio

Restaurants



Kate Bae

NCR Voyix

VP Product Management

Restaurants